

TABLE F - ALCOHOL CONCESSIONS FOR BEER AND WINE

ALCOHOL CONCESSIONS	Item	2001-02	2002-03	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	TOTAL	% Small players represent in market	Small Commercial Producers	Big International Producers
		\$m	\$m	\$m	\$m	\$m	\$m	\$m	\$m	\$m	\$m	\$m	\$m	\$m	%	\$m	\$m
<b>BEER</b>																	
Brew-on premises (non-commercial)	F14	-	-	2	2	3	3	4	5	5	4	4	3	35		0.25%	92.00%
Draught beer (lower excise rate)	F15	140	150	160	160	160	160	160	160	160	160	160	160	1,890	0.25%	5	1,739
Low strength packaged beer	F16	-45	15	15	15	15	15	15	11	10	9	8	7	90	0.25%	0	83
Privately produced beer	F17	25	25	30	30	35	35	40	45	45	45	40	45	440		-	-
Concession for breweries (\$30k rebate)	F19	-	-	-	-	-	-	-	-	-	-	-	4	4		4	-
<b>Total Beer Concessions</b>		<b>120</b>	<b>190</b>	<b>207</b>	<b>207</b>	<b>213</b>	<b>213</b>	<b>219</b>	<b>221</b>	<b>220</b>	<b>218</b>	<b>212</b>	<b>219</b>	<b>2,459</b>		<b>9</b>	<b>1,822</b>
<b>WINE</b>																	
Privately produced wine	F18	-	-	10	15	10	15	15	9	10	10	10	11	115		-	-
WET Cellar Door Rebate	-	15	14	16	4	-	-	-	-	-	-	-	-	49	90.0%	44	5
WET Producer Rebate	F21	-	-	-	60	115	185	175	220	240	250	260	280	1,785	90.0%	1,607	179
<b>Total Wine Concessions</b>		<b>15</b>	<b>14</b>	<b>26</b>	<b>79</b>	<b>125</b>	<b>200</b>	<b>190</b>	<b>229</b>	<b>250</b>	<b>260</b>	<b>270</b>	<b>291</b>	<b>1,949</b>		<b>1,651</b>	<b>183</b>
New Zealand Wine Producer Rebate	-	-	-	-	-	-	-	-	16	19	21	21	21	98	100.0%	98	0
<b>TOTAL</b>		<b>135</b>	<b>204</b>	<b>233</b>	<b>286</b>	<b>338</b>	<b>413</b>	<b>409</b>	<b>466</b>	<b>489</b>	<b>499</b>	<b>503</b>	<b>531</b>	<b>4,506</b>		<b>1,758</b>	<b>2,005</b>

<b>EXCISE CONCESSIONS ALLOCATED</b>	<b>\$m</b>
Small Wine Producers	1,651
Big International Breweries	1,822
Big International Wine Producers	183
New Zealand Wine Producer Rebate	98
<b>Small Breweries</b>	<b>9</b>
	<b>3,763</b>

Notes:

Data: Beer & Wine data from 2008-09 to 2015-16 is sourced from Tax Expenditures Statement TES 2012  
 Data: Beer & Wine data from 2003-04 to 2006-07 is sourced from Tax Expenditures Statement TES 2007  
 Data: Beer & Wine data from 2001-02 to 2002-03 is sourced from Tax Expenditures Statement TES 2004  
 Data: New Zealand rebate data from ATO Taxation Statistics 2009-10 released 1 May 2012